



ETP (Employment Training Panel) can fund various types of training programs. Historically, the following training topics have been the most commonly funded types of training for CPA Firms. Funding is not limited to these types of training. However, your company can decide what types of training will be provided. Training can be provided in house, by a training agency, or by a third party. Training providers should be California based, unless the training is so unique that a training provider cannot be found in California.

## CPA FIRM COMPANY TRAINING TOPICS

### CONTINUOUS IMPROVEMENT - AUDIT

- Fraud
- Regulatory Review
- Accounting & Auditing Update
- Governmental Updates
- ERISA I & II
- A-133 Audits
- Audit Watch Audit Topics
- SEC Topics
- Employee Benefit Plan Topics
- AICPA Topics
- Not for Profit Topics
- ESOP Topics
- Practice Development
- Real Estate Technical
- Introduction to Audits of Inventory
- Best Practices

### CONTINUOUS IMPROVEMENT – TAX

- In addition to some topics above
- Tax Updates
- Technical Updates
- Tax Watch
- Estates & Trusts
- Education Foundation Topics
- Professional Networking Skills
- Value Propositions
- C-Corp – M3 Provisions, Consolidation
- Introduction to Qualified Retirement Plans
- S-Corp AAA & Basis Calculations
- Partnerships – Technical Termination
- 263A Basics & Basics of Research & Development
- Cost Segregation
- 1041 Basics
- Multisite Sales & Use Tax Compliance
- 1041 Basics

### CONTINUOUS IMPROVEMENT – ADMIN

- Accounting Topics
- Microsoft Skills
- Accounting & Auditing Updates
- Fraud
- Regulatory Review

### BUSINESS SKILLS

- Professional Conduct
- Management Workshop
- Communication Skills
- Professional Skills
- Partner Personal Growth & Development

### COMPUTER SKILLS

- Accounting Software Updates
- Microsoft Office
- Quickbooks